

Standards for Cataloging **Electronic Serials**

Database Management and Standards Committee – Fall 2014

III/MARC field	PCC/CONSER Requirements	Notes	OhioLINK requirements	Additional Notes
Leader & Directory	Code as national level	LDR /06 – Type = a (language material) LDR /07 – Bib Lvl = s (serial) LDR /18 – Desc = i (ISBD)	M	
001	M	OCLC-generated control #. If using non-OCLC control # in the 001, use appropriate prefix to prevent matching to a correct OCLC #, eg. 1ybp123456. Register prefix with OhioLINK so if other libraries are using the same non-OCLC records, they can follow the same process and the records will match in Central	MA	
006	M	MARC Standards for coding of electronic aspects: 00 – Type = m (computer document) 06 – Form = o (online) 09 – File = d (document) 11 – Government Publication = s <i>for state institutions only</i> [MA]	M	
007	M	MARC Standards for coding of electronic aspects: a – Category of material = c (electronic resource) b – Specific material designation = r (remote) All other bytes assumed to be properly coded.	M	
008	M	18 – Frequency = a-z 19 – Regularity = n, r, u, x 21 – Serial Type = p (periodical) 23 – Form of item = o (online)	M	

M = Mandatory; MA = Mandatory if Applicable; O = Optional; R = Required if available PS = See related LC-PCC PS (T) = Transcribe

010	MA	LC Control #	MA	
022	R	ISSN	R	RDA 2.15, see PS
040	M	Cataloging source \$b eng \$e rda	R	
041	MA	Language	MA	
042	M	Authentication code	MA	
1XX	\$a \$e MA	Creator If there is more than one creator, only the first/principle must have an access point. Assign relationship designators from the RDA appendices	\$a \$e MA	RDA 19.2, see PS
130/240	\$a MA	Preferred title for work Use most often to break conflict: see LC-PCC PS 6.27.1.9 for parenthetical qualifier. Example: Exponent (College Park, Md.) Exponent (Cape Town, South Africa)	\$a MA	
245	\$a M All others MA	Title (T)	\$a M All others MA	RDA 2.3
246	MA	Alternative title (T) Example: \$i Spine title misspelled : \$a Journl of Medicine	MA	RDA 2.3.6
250	MA	Edition (T) Example: English edition	MA	RDA 2.5.2

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264	\$a, \$c M All others MA	Production, Publication, Distribution, Manufacture; Copyright date	\$a, \$b, \$c MA	
264 _ 0		Production date Do not use. Electronic serials are considered to be published. Publication place (T), Publisher (T), Publication date If more than one place or publisher listed, only the first recorded is required		RDA 2.7.6, see PS
264 _ 1		Examples from record with changes in publisher: 264 _ 1 \$3 1976-<2004> : \$a New York, New York : \$b Aland R. Liss, Inc., \$c [1976]- 264 21 \$3 <2005-2009> \$a Hoboken, NJ : b Wiley-Liss, Inc. 264 31 \$3 <2010-> \$a Maldern, Massachusetts : \$b John Wiley & Sons, Inc.		RDA 2.8.2, 2.8.4, 2.8.6, see PS
264 _ 2		Distribution place (T), Distributor (T), Distribution date Use only if publication information is not available		RDA 2.9.2, 2.9.4, 2.9.6, see PS
264 _ 3		Manufacture place (T), Manufacturer (T), Manufacture date Use only if publication and distribution information not available.		RDA 2.10.2, 2.10.4, 2.10.6, see PS
264 _ 4		Copyright date Use only for rare materials.		RDA 2.11
300	MA	Extent	\$a MA	RDA

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		1 online resource Example of ceased publication: 1 online resource (6 volumes)	M if pub has ceased: add no. of vols.	3.4.1.3
310	M	Current Publication Frequency	M	
321	MA	Former Publication Frequency	MA	RDA 2.14
336	M	RDA Content Type Examples: \$a text \$b txt \$2 rdacontent \$a still image \$b sti \$2 rdacontent	\$a \$c M	RDA 6.9
337	M	RDA Media Type Example: \$a computer \$b c \$2 rdamedia	\$a \$c M	RDA 3.2
338	M	RDA Carrier Type Example: \$a online resource \$b cr \$2 rdacarrier	\$a \$c M	RDA 3.3
362	R	Dates of Publication (T) Record beginning and ending dates. If first issue is not in hand, give beginning date of the print or other original format. Record numerals in the form in which they appear; transcribe other words, characters, or groups of words and/or characters as they appear (PS for 1.8.2). Examples: Began with Tome I. Print began with Vol. 1, no. 1. Began with spring 2004; ceased with Volume 28, Issue 12 (December 2012). Began with 1984; ceased with [2005].	R	RDA 2.6.2 - 2.6.5, 2.7.6, See PS

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490	MA	Series title, numbering, subseries (T)	MA	RDA 2.12, See PS
5XX	MA	Notes Give if carrier characteristics vary (See PS 3.22.6) Give if numbering system changes (PS for 2.2.6.3) Note: Use 588 instead for “Description based on”, “Latest issue consulted” and “Source of title proper” notes (2.20.2).	MA	Various RDA
506	MA	Restrictions on access Do not use unless restrictions refer to all versions and formats of serials for vendor-neutral records. Limited to non-General collections at LC. May be used by OhioLINK libraries for collections restricted to OhioLINK libraries only, but not for any master records contributed to utilities.	MA	RDA 4.5, See PS
515	MA	Numbering peculiarities note	MA	RDA 2.20.5.4
530		Additional physical form available. Do not use. Preference is to use the field 776 subfield \$i Relationship information instead of the field 530 note.		RDA 27.1 See PS
533		Reproduction note. Make for format versions and reproductions. Do not use. Preference is to use 776 for different formats, 775 if the related manifestation is in the same format. Give reciprocal relationships		RDA 27.1 See PS
538		System details note. No longer required		
546	MA	Language, script.	MA	RDA 7.13.2, See PS
588	M	Use for “Description based on,” “Last issue consulted,” and	M	RDA

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		“Source of title proper” notes.		2.20.13.3
6XX_0	MA	Library of Congress Subject Headings (second indicator = 0)	MA	MA
6XX_2	O	Medical Subject Headings (second indicator = 2)	MA	
700, 710, 711	MA	Added entry	\$a \$e MA	RDA 19.2, 19.3, 20.2, See PS
730	MA	Added entry	MA	RDA 25.1, See PS
773	MA	Host item entry Related works. Prefer 7XX\$i rather than 5XX (773, 774, 787 not required). Give reciprocal relationships when appropriate	\$a \$i MA	RDA 25.1, 26.1, See PS
775	MA	Other Edition Entry Related works. Prefer 7XX\$i rather than 5XX (773, 774, 787 not required). Give reciprocal relationships when appropriate	\$a MA	RDA 27.1 See PS
776	MA	Additional Physical Form (replaces 530 and 533) \$i Relationship information \$c Qualifying information and/or \$t Title of original \$x ISSN, if available \$w Record control number Example: 776 08 \$i Print version: \$t Journal of the American Association of Nurse Practitioners \$x 2327-6886 \$w (DLC)2005264539 Related works. Prefer 7XX\$i rather than 5XX (773, 774, 787 not	\$i MA	RDA 27.1, see PS

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		required). Give reciprocal relationships when appropriate		
780	MA	Preceding entry Prefer 7XX \$i or MARC 21 content designation Example: 780 00 \$t Faulkner studies \$w (OCoLC)1568961	MA	RDA 27.1, See PS
785	MA	Succeeding entry Prefer 7XX \$i or MARC 21 content designation Example: 785 00 \$t TEIC quarterly seismological bulletin \$x 0741-1898 \$w (DLC)sc 83007721	MA	RDA 27.1, See PS
8XX	MA	Series added entry	MA	RDA 2.12, See PS
856	M	Electronic location \$u (URL) Use \$z for public note and \$3 for holdings or provider note. Examples: \$z Connect to resource \$3 Issues 1-10 \$3 Wiley	\$u M \$z \$3 MA	RDA 4.6, See PS
956	M	Electronic location (use for resources owned by individual libraries only, not by all of OhioLINK) \$u (URL) Use \$z for public note and \$3 for holdings or provider note. Examples: \$z Connect to resource \$3 Issues 1-10 \$3 Wiley	\$u M \$z \$3 MA	RDA 4.6, See PS

Compiled by: Roman S. Panchyshyn, Joan Milligan, Tom Hinders – January 2014, revised October 2014.

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