## Standards for Cataloging **Electronic Serials**

Database Management and Standards Committee – Fall 2014

<table>
<thead>
<tr>
<th>III/MARC field</th>
<th>PCC/CONSER Requirements</th>
<th>Notes</th>
<th>OhioLINK requirements</th>
<th>Additional Notes</th>
</tr>
</thead>
</table>
| Leader & Directory | Code as national level | LDR /06 – Type = a (language material)  
LDR /07 – Bib Lvl = s (serial)  
LDR /18 – Desc = i (ISBD) | M | | |
| 001 | M | OCLC-generated control #.  
If using non-OCLC control # in the 001, use appropriate prefix to prevent matching to a correct OCLC #, eg. 1ybp123456. Register prefix with OhioLINK so if other libraries are using the same non-OCLC records, they can follow the same process and the records will match in Central | MA | |
| 006 | M | MARC Standards for coding of electronic aspects:  
00 – Type = m (computer document)  
06 – Form = o (online)  
09 – File = d (document)  
11 – Government Publication = s for state institutions only [MA] | M | |
| 007 | M | MARC Standards for coding of electronic aspects:  
a – Category of material = c (electronic resource)  
b – Specific material designation = r (remote)  
All other bytes assumed to be properly coded. | M | |
| 008 | M | 18 – Frequency = a-z  
19 – Regularity = n, r, u, x  
21 – Serial Type = p (periodical)  
23 – Form of item = o (online) | M | |

M = Mandatory; MA = Mandatory if Applicable; O = Optional; R = Required if available  
PS = See related LC-PCC PS  
(T) = Transcribe
<table>
<thead>
<tr>
<th>010</th>
<th>MA</th>
<th>LC Control #</th>
<th>MA</th>
</tr>
</thead>
<tbody>
<tr>
<td>022</td>
<td>R</td>
<td>ISSN</td>
<td>R</td>
</tr>
<tr>
<td>040</td>
<td>M</td>
<td>Cataloging source</td>
<td>R</td>
</tr>
<tr>
<td></td>
<td></td>
<td>$b eng</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>$e rda</td>
<td></td>
</tr>
<tr>
<td>041</td>
<td>MA</td>
<td>Language</td>
<td>MA</td>
</tr>
<tr>
<td>042</td>
<td>M</td>
<td>Authentication code</td>
<td>MA</td>
</tr>
<tr>
<td>1XX</td>
<td>$a $e MA</td>
<td>Creator</td>
<td>$a $e MA</td>
</tr>
<tr>
<td></td>
<td></td>
<td>If there is more than one creator, only the first/principle must have an access point. Assign relationship designators from the RDA appendicies</td>
<td>RDA 19.2, see PS</td>
</tr>
<tr>
<td>130/240</td>
<td>$a MA</td>
<td>Preferred title for work</td>
<td>$a MA</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Use most often to break conflict: see LC-PCC PS 6.27.1.9 for parenthetical qualifier. Example: Exponent (College Park, Md.) Exponent (Cape Town, South Africa)</td>
<td>RDA 2.5.2</td>
</tr>
<tr>
<td>245</td>
<td>$a M All others MA</td>
<td>Title (T)</td>
<td>$a M All others MA</td>
</tr>
<tr>
<td></td>
<td></td>
<td>RDA 2.3</td>
<td></td>
</tr>
<tr>
<td>246</td>
<td>MA</td>
<td>Alternative title (T)</td>
<td>MA</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Example: $i Spine title misspelled : $a Journl of Medicine</td>
<td>RDA 2.3.6</td>
</tr>
<tr>
<td>250</td>
<td>MA</td>
<td>Edition (T)</td>
<td>MA</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Example: English edition</td>
<td>RDA 2.5.2</td>
</tr>
</tbody>
</table>

M = Mandatory; MA = Mandatory if Applicable; O = Optional; R = Required if available  
PS = See related LC-PCC PS  
(T) = Transcribe
| 264    | $a, $c M  
All others MA | Production, Publication, Distribution, Manufacture; Copyright date | $a, $b, $c MA | Production date  
Do not use. Electronic serials are considered to be published.  
Publication place (T), Publisher (T), Publication date  
If more than one place or publisher listed, only the first recorded is required  
Examples from record with changes in publisher:  
264 31 $3 <2010-> $a Maldern, Massachusetts : $b John Wiley & Sons, Inc.  
Distribution place (T), Distributor (T), Distribution date  
Use only if publication information is not available | RDA 2.7.6,  
see PS  
RDA 2.8.2,  
2.8.4,  
2.8.6, see PS  
RDA 2.9.2,  
2.9.4,  
2.9.6, see PS  
RDA 2.10.2,  
2.10.4,  
2.10.6, see PS  
RDA 2.11  
Copyright date  
Use only for rare materials. | | | |
| 264 _0 | $a, $c MA | RDA 2.8.2,  
see PS  
RDA 2.8.4,  
2.8.6, see PS  
RDA 2.9.2,  
2.9.4,  
2.9.6, see PS  
RDA 2.10.2,  
2.10.4,  
2.10.6, see PS  
RDA 2.11  
Copyright date  
Use only for rare materials. | | | |
| 264 _1 | $a, $c MA | RDA 2.8.2,  
see PS  
RDA 2.8.4,  
2.8.6, see PS  
RDA 2.9.2,  
2.9.4,  
2.9.6, see PS  
RDA 2.10.2,  
2.10.4,  
2.10.6, see PS  
RDA 2.11  
Copyright date  
Use only for rare materials. | | | |
| 264 _2 | $a, $c MA | RDA 2.8.2,  
see PS  
RDA 2.8.4,  
2.8.6, see PS  
RDA 2.9.2,  
2.9.4,  
2.9.6, see PS  
RDA 2.10.2,  
2.10.4,  
2.10.6, see PS  
RDA 2.11  
Copyright date  
Use only for rare materials. | | | |
| 264 _3 | $a, $c MA | RDA 2.8.2,  
see PS  
RDA 2.8.4,  
2.8.6, see PS  
RDA 2.9.2,  
2.9.4,  
2.9.6, see PS  
RDA 2.10.2,  
2.10.4,  
2.10.6, see PS  
RDA 2.11  
Copyright date  
Use only for rare materials. | | | |
| 264 _4 | $a, $c MA | RDA 2.8.2,  
see PS  
RDA 2.8.4,  
2.8.6, see PS  
RDA 2.9.2,  
2.9.4,  
2.9.6, see PS  
RDA 2.10.2,  
2.10.4,  
2.10.6, see PS  
RDA 2.11  
Copyright date  
Use only for rare materials. | | | |

M = Mandatory; MA = Mandatory if Applicable; O = Optional; R = Required if available  
PS = See related LC-PCC PS  
(T) = Transcribe
<table>
<thead>
<tr>
<th>310</th>
<th>M</th>
<th>Current Publication Frequency</th>
<th>M</th>
</tr>
</thead>
<tbody>
<tr>
<td>321</td>
<td>MA</td>
<td>Former Publication Frequency</td>
<td>MA</td>
</tr>
<tr>
<td>336</td>
<td>M</td>
<td>RDA Content Type</td>
<td>$a $c M</td>
</tr>
<tr>
<td>337</td>
<td>M</td>
<td>RDA Media Type</td>
<td>$a $c M</td>
</tr>
<tr>
<td>338</td>
<td>M</td>
<td>RDA Carrier Type</td>
<td>$a $c M</td>
</tr>
<tr>
<td>362</td>
<td>R</td>
<td>Dates of Publication (T)</td>
<td>R</td>
</tr>
</tbody>
</table>

M = Mandatory; MA = Mandatory if Applicable; O = Optional; R = Required if available; PS = See related LC-PCC PS; (T) = Transcribe.

Example of ceased publication:
1 online resource (6 volumes)

M if pub has ceased: add no. of vols.

Example of ceased publication:
Print began with Vol. 1, no. 1.
Began with Tome I.
Began with 1984; ceased with [2005].
<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
<th>Required</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>490</td>
<td>MA</td>
<td>Series title, numbering, subseries (T)</td>
<td>MA</td>
<td>RDA 2.12, See PS</td>
</tr>
<tr>
<td>5XX</td>
<td>MA</td>
<td>Notes</td>
<td>MA</td>
<td>Various RDA</td>
</tr>
<tr>
<td>5XX</td>
<td>MA</td>
<td>Give if carrier characteristics vary (See PS 3.22.6) Give if numbering system changes (PS for 2.2.6.3) Note: Use 588 instead for “Description based on”, “Latest issue consulted” and “Source of title proper” notes (2.20.2).</td>
<td>MA</td>
<td></td>
</tr>
<tr>
<td>506</td>
<td>MA</td>
<td>Restrictions on access Do not use unless restrictions refer to all versions and formats of serials for vendor-neutral records. Limited to non-General collections at LC. May be used by OhioLINK libraries for collections restricted to OhioLINK libraries only, but not for any master records contributed to utilities.</td>
<td>MA</td>
<td>RDA 4.5, See PS</td>
</tr>
<tr>
<td>515</td>
<td>MA</td>
<td>Numbering peculiarities note</td>
<td>MA</td>
<td>RDA 2.20.5.4</td>
</tr>
<tr>
<td>530</td>
<td></td>
<td>Additional physical form available. Do not use. Preference is to use the field 776 subfield $i Relationship information instead of the field 530 note.</td>
<td></td>
<td>RDA 27.1 See PS</td>
</tr>
<tr>
<td>533</td>
<td></td>
<td>Reproduction note. Make for format versions and reproductions. Do not use. Preference is to use 776 for different formats, 775 if the related manifestation is in the same format. Give reciprocal relationships</td>
<td></td>
<td>RDA 27.1 See PS</td>
</tr>
<tr>
<td>538</td>
<td></td>
<td>System details note. No longer required</td>
<td></td>
<td></td>
</tr>
<tr>
<td>546</td>
<td>MA</td>
<td>Language, script.</td>
<td>MA</td>
<td>RDA 7.13.2, See PS</td>
</tr>
<tr>
<td>588</td>
<td>M</td>
<td>Use for “Description based on,” “Last issue consulted,” and</td>
<td>M</td>
<td>RDA</td>
</tr>
</tbody>
</table>

M = Mandatory; MA = Mandatory if Applicable; O = Optional; R = Required if available   PS = See related LC-PCC PS   (T) = Transcribe
<table>
<thead>
<tr>
<th>Field</th>
<th>M</th>
<th>MA</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>6XX</td>
<td>MA</td>
<td>Library of Congress Subject Headings (second indicator = 0)</td>
<td></td>
</tr>
<tr>
<td>6XX</td>
<td>O</td>
<td>Medical Subject Headings (second indicator = 2)</td>
<td></td>
</tr>
<tr>
<td>700, 710, 711</td>
<td>MA</td>
<td>Added entry</td>
<td></td>
</tr>
<tr>
<td>730</td>
<td>MA</td>
<td>Added entry</td>
<td></td>
</tr>
<tr>
<td>773</td>
<td>MA</td>
<td>Host item entry</td>
<td></td>
</tr>
<tr>
<td>775</td>
<td>MA</td>
<td>Other Edition Entry</td>
<td></td>
</tr>
<tr>
<td>776</td>
<td>MA</td>
<td>Additional Physical Form (replaces 530 and 533)</td>
<td></td>
</tr>
</tbody>
</table>

**Notes:**
- Related works. Prefer 7XX$ i rather than 5XX (773, 774, 787 not required). Give reciprocal relationships when appropriate.
- Example:
  - 776 08 $i Print version: $t Journal of the American Association of Nurse Practitioners $x 2327-6886 $w (DLC)2005264539
  - Related works. Prefer 7XX$ i rather than 5XX (773, 774, 787 not required). Give reciprocal relationships when appropriate.
<table>
<thead>
<tr>
<th>Field Code</th>
<th>Code(s)</th>
<th>Description</th>
<th>Example</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>780</td>
<td>MA</td>
<td>Preceding entry</td>
<td>Prefer 7XX $i or MARC 21 content designation Example: 780 00 $t Faulkner studies $w (OCoLC)1568961</td>
<td>MA RDA 27.1, See PS</td>
</tr>
<tr>
<td>785</td>
<td>MA</td>
<td>Succeeding entry</td>
<td>Prefer 7XX $i or MARC 21 content designation Example: 785 00 $t TEIC quarterly seismological bulletin $x 0741-1898 $w (DLC)sc 83007721</td>
<td>MA RDA 27.1, See PS</td>
</tr>
<tr>
<td>8XX</td>
<td>MA</td>
<td>Series added entry</td>
<td></td>
<td>MA RDA 2.12, See PS</td>
</tr>
<tr>
<td>856</td>
<td>M</td>
<td>Electronic location</td>
<td>$u (URL) Use $z for public note and $3 for holdings or provider note. Examples: $z Connect to resource $3 Issues 1-10 $3 Wiley</td>
<td>$u M $z $3 MA RDA 4.6, See PS</td>
</tr>
<tr>
<td>956</td>
<td>M</td>
<td>Electronic location</td>
<td>(use for resources owned by individual libraries only, not by all of OhioLINK) $u (URL) Use $z for public note and $3 for holdings or provider note. Examples: $z Connect to resource $3 Issues 1-10 $3 Wiley</td>
<td>$u M $z $3 MA RDA 4.6, See PS</td>
</tr>
</tbody>
</table>


M = Mandatory; MA = Mandatory if Applicable; O = Optional; R = Required if available  PS = See related LC-PCC PS  (T) = Transcribe